

Date: December 18, 2025

To,
The Listing Compliance Department,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Security code: **977023**

Sub: Notice of Extra-Ordinary Meeting scheduled on Thursday, December 18, 2025

Dear Sir/ Madam,

Pursuant to Regulation 50(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Extra Ordinary General Meeting (EGM) of the Members of the Company is scheduled on Thursday, December 18, 2025 at 05:00 P.M. (IST) on shorter notice at the Registered Office of the Company.

The Notice of the EGM along with Explanatory Statement is enclosed herewith. The said Notice is available at the website of the Company at <https://choiceindia.com/>.

Kindly take the above information on records.

Thanking you,
For **Choice Finserv Private Limited**

KARISHMA
PRAFUL
SHAH

Karishma Shah
Company Secretary & Compliance Officer
Membership No.: 34441
Place: Mumbai

Encl.: As above

CHOICE FINSERV PRIVATE LIMITED

Sunil Patodia Tower, Plot No. 156-158, J.B. Nagar, Andheri (East), Mumbai-400 099

Tel No.: +91-22-6707 9999, **Website:** www.choiceindia.com

Email ID: cfpl@choiceindia.com

CIN: U74999MH2016PTC281908

NOTICE

Notice is hereby given that an Extraordinary General Meeting ("EGM") of the Members of Choice Finserv Private Limited will be held on Thursday, December 18, 2025 at 05:00 P.M. at the Registered Office of the Company situated at Sunil Patodia Tower, Plot No. 156-158, J. B. Nagar, Andheri (East) Mumbai-400099 to transact the following business at shorter notice:

SPECIAL BUSINESS

Item No. 1:

APPROVAL OF ISSUE OF SECURED, RATED, LISTED, REDEEMABLE, TAXABLE, NON-CONVERTIBLE DEBENTURES (NCDs) ON PRIVATE PLACEMENT BASIS

To consider and, if thought fit, to pass the following resolution as a **Special Resolution**:

"RESOLVED THAT pursuant to the provisions of Sections 42, 71 and all other applicable provisions, if any, of the Companies Act, 2013 (the "Act"), and in accordance with the RBI (Non-Banking Financial Companies – Miscellaneous) Directions, 2025 dated November 28, 2025, the Memorandum and Articles of Association of the Company; Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and subject to such approvals, consents and permissions as may be required from statutory or regulatory authorities, the consent of the Members be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include Management Committee of the Board or which the Board may constitute to exercise its powers, including the powers conferred by this Resolution) to make offer(s) or invitation(s) to subscribe to Secured, Rated, Listed, Redeemable, Taxable, Non-Convertible Debentures (NCDs) aggregating up to Rs. 170,00,00,000 (Rupees One Hundred and Seventy Crores Only) on a private placement basis, in one or more tranches/series, within the overall borrowing limits approved by the Members, on such terms and conditions at par, premium or discount, as may be deemed appropriate by the Management Committee of the Company including any modifications thereof.

RESOLVED FURTHER THAT the Management Committee of the Company be and are hereby severally authorized to approve and finalize, sign, execute and deliver documents and do all acts in relation to the Debentures Issue including but not limited to following:

1. Approve and decide the detailed terms and conditions of the NCDs including but not limited to number of issues/ tranches, face value, issue price, issue size, timing, amount, security, coupon/interest rate(s), yield, listing and allotment and to vary or modify the same;

2. Determine the date of opening and closing of the Debenture Issue and the period for which the aforesaid issue will remain open;
3. Finalize the date of allotment and allot the NCDs to the eligible subscribers;
4. Appoint intermediaries including Debenture Trustee and other agencies in connection with the issue
5. Negotiate, finalize, sign, execute and deliver all documents including the Deed of Hypothecation, Debenture Trust Deed and other transaction documents;
6. File and submit applications, returns, intimations and documents with SEBI, Registrar of Companies, Reserve Bank of India, Ministry of Corporate Affairs, stock exchanges, NSDL, CDSL and/or any other statutory or regulatory authority;
7. Do all such acts, deeds and things as may be necessary or expedient to give effect to this resolution.

RESOLVED FURTHER THAT any of the Executive Directors of the Company or Ms. Karishma Shah, Company Secretary & Compliance Officer of the Company or Mr. Rajesh Agarwal, Authorized Signatory (PAN: AKZPA9911F) be and are hereby severally authorized to sign and execute any of the documents in connection with the aforesaid issuance.

RESOLVED FURTHER THAT any of the Directors or the Company Secretary & Compliance Officer be and is hereby authorized to take all necessary steps to give effect to this resolution and to issue certified copies thereof to such authorities or persons as may be required."

Place: Mumbai

Date: December 18, 2025

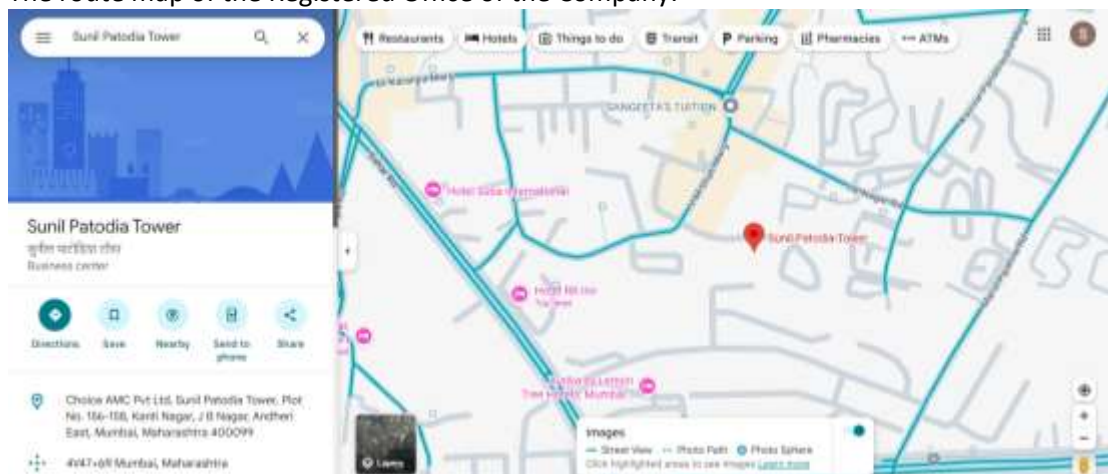
**By Order of the Board of Directors
for Choice Finserv Private Limited**

**Sd/-
Karishma Shah
Company Secretary & Compliance Officer
Membership No: 34441**

Registered Office:
Sunil Patodia Tower,
Plot No. 156-158, J.B. Nagar,
Andheri (East), Mumbai - 400 099
Email ID: cfpl@choiceindia.com

Notes:

1. A Member entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a Member of the Company. The instrument appointing the proxy, in order to be effective, shall be deposited at the Registered Office of the Company not less than forty-eight (48) hours before the commencement of the Meeting.
2. Proxies submitted on behalf of companies, societies, etc. must be supported by an appropriate resolution / authority, as applicable, authorizing their representative to attend and vote at the Meeting.
3. Explanatory Statement pursuant to Section 102 of the Companies Act, 2013, setting out all material facts relating to the Special Business to be transacted at the Meeting, is annexed hereto and forms part of this Notice.
4. As per Section 113 of Companies Act, 2013, Corporate Members intending to send their authorized representatives to attend the Meeting are requested to send a certified copy of the Board Resolution authorizing such representative to attend and vote on their behalf at the Meeting.
5. Relevant documents referred to in the Notice and Explanatory Statement shall be available for inspection by the Members at the Registered Office of the Company during business hours on all working days, except Saturdays, Sundays and public holidays, up to the date of the Meeting and at the Meeting.
6. The Resolution proposed in the Notice shall be decided by show of hands / poll, as applicable, in accordance with the provisions of the Companies Act, 2013 and Secretarial Standard-2.
7. Quorum for the Meeting shall be as prescribed under Section 103 of the Companies Act, 2013. Attendance of Members through proxy shall not be counted for quorum.
8. The voting rights of the Members shall be in proportion to their shares of the paid-up equity share capital of the Company as on the cut-off date of Wednesday, December 17, 2025.
9. The route map of the Registered Office of the Company:



EXPLANATORY STATEMENT

(Pursuant to Section 102 of the Companies Act, 2013)

The Company, being a Non-Banking Financial Company, requires funds from time to time to meet its working capital requirements, onward lending activities and refinancing of existing borrowings. In this regard, the Board, in its Board Meeting held on December 17, 2025 accorded their approval to raise funds by issuing Secured, Rated, Listed, Redeemable, Taxable, Non-Convertible Debentures (NCDs) up to an amount not exceeding Rs. 170,00,00,000/- (Rupees One Hundred and Seventy Crores) on a private placement basis.

The proposed issue(s) will be made in one or more tranches for an aggregate amount not exceeding Rs. 170 Crores, within the borrowing limits already approved by the Members, and in accordance with applicable provisions of the Companies Act, 2013, RBI Directions and SEBI Regulations.

The Company desires to list the proposed issue of NCDs on BSE Limited. Post allotment of the NCDs, the Company shall conduct the Corporate Actions in order to credit the NCDs in the depositories. On receipt of the Credit Confirmation Letters from the Depositories, the Company shall apply for listing and trading application to BSE Limited. Once the Company obtains such listing and trading approvals, the NCDs shall be allowed to be traded on BSE Limited.

As per Section 42 and Section 71 of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, issuance of debentures on a private placement basis requires approval of the Members by way of a Special Resolution which shall suffice for all the offers or invitations for such debentures during the year. Accordingly, the resolution is placed before the Members for approval.

None of the Directors or Key Managerial Personnel of the Company or their relatives are concerned or interested in the resolution, except to the extent of their shareholding, if any.

The Board recommends the Special Resolution for approval by the Members.

Place: Mumbai

Date: December 18, 2025

**By Order of the Board of Directors
for Choice Finserv Private Limited**

**Sd/-
Karishma Shah
Company Secretary & Compliance Officer
Membership No: 34441**

Registered Office:
Sunil Patodia Tower,
Plot No. 156-158, J.B. Nagar,
Andheri (East), Mumbai - 400 099
Email ID: cfpl@choiceindia.com